

EXHIBIT K

BUTLER | SNOW

April 28, 2008

VIA FACSIMILE: (212) 637-2937

AND U.S. MAIL

Lauren Goldberg, Esq.
Assistant United State Attorney
Southern District of New York
One Saint Andrew's Plaza
New York, New York 10007

Re: United States v. Coplan, et al.
(S-1) 07 Cr. 453 (SHS)

Dear Ms. Goldberg:

We are preparing our pretrial motions, due May 5, and I would like to know if you have decided whether to agree that the venue issue with respect to Count Ten can, as I outlined in my letter to you of April 18, be jointly submitted to the Court for resolution as had been done by parties in the Reed case.

If you do not wish to proceed in that manner, please respond to the following demand for particulars as to Count Ten:

Specify the conduct of the defendant Vaughn which the Government will claim at trial supports the allegation that Vaughn committed the allegation crime in the Southern District of New York.

Thank you for your continued courtesy and cooperation, and your prompt reply.

Very truly yours,

BUTLER, SNOW, O'MARA, STEVENS & CANNADA, PLLC

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By Amanda Barbour
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